



## PRIVACY NOTICE

<b>FACTS:</b>	WHAT DOES THE BANK OF SAN ANTONIO WEALTH ADVISORS ("TBOSWA") DO WITH YOUR PERSONAL INFORMATION?
<b>Why?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
<b>What?</b>	The types of personal information we collect and share depend on the product or service you have with us. This information can include: <ul style="list-style-type: none"> <li>• Social security number and income</li> <li>• Assets, account balances and transaction history</li> <li>• Investment experience and risk tolerance</li> </ul>
<b>How?</b>	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons TBOSWA chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does TBOSWA share?	Can you limit this sharing?
<b>For our everyday business purposes</b> — such as to process your transactions, maintain your account(s), respond to court orders and legal investigations or report to credit bureaus	YES	NO
<b>For our marketing purposes</b> — to offer our products and services to you	YES	NO
<b>For joint marketing with other financial companies</b>	YES	NO
<b>For our affiliates' everyday business purposes</b> — information about your transactions and experiences	YES	NO
<b>For our affiliates' everyday business purposes</b> — information about your creditworthiness	YES	YES
<b>For non-affiliates to market to you</b>	NO	WE DON'T SHARE
<b>Questions?</b>	Call 210-424-8710	
<b>To limit our sharing</b>	<b>Please note:</b> If you are a <i>new</i> customer, we can begin sharing your information 30 day from the date we sent this notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.	
<b>Who we are</b>		
Who is providing this notice?	The Bank of San Antonio Wealth Advisors, LLC (referred to as TBOSWA)	
<b>What we do</b>		
How does TBOSWA protect my information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.  We also maintain other physical, electronic and procedure safeguards to protect this information as we have limited access to information to those employees for whom access is appropriate	
How does TBOSWA collect my personal information?	We collect your personal information, for example, when you: <ul style="list-style-type: none"> <li>• Open an account and enter into an investment advisory contract;</li> <li>• Give us your income, employment and contact information;</li> <li>• Tell us about or seek advice about your investment or retirement portfolio</li> </ul> We also collect your personal information from our affiliates.	

Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> <li>• sharing for affiliates' everyday business purposes—information about your creditworthiness</li> <li>• affiliates from using your information to market to you</li> <li>• sharing for non-affiliates to market to you</li> </ul> <p>State laws and individual companies may give you additional rights to limit sharing.</p>
What happens when I limit sharing for an account I hold joint with someone else?	Your choices will apply to everyone on your account.
<b>Definitions</b>	
Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies. Our affiliates are</p> <ul style="list-style-type: none"> <li>• The Bank of San Antonio</li> <li>• The Bank of San Antonio Insurance Group</li> </ul>
Non-affiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <li>• TBOSWA does not share with non-affiliates so they can market to you.</li> </ul>
Joint Marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> <li>• TBOSWA doesn't jointly market.</li> </ul>
<b>Other important information</b>	
<p>The Bank of San Antonio Wealth Advisors is a registered investment adviser with the United States Securities Exchange Commission. Additional information is available on the SEC's website at <a href="http://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>. Anyone wishing to file a complaint against The Bank of San Antonio Wealth Advisors should contact one of the following:</p> <p>FINRA Investor Complaint Center  9509 Key West Avenue  Rockville, MD 20850-3329  Phone: (240) 386-HELP (4357)  Fax: (866) 397-3290</p> <p>Securities and Exchange Commission  Compliant Center  100 F Street, NE  Washington, DC 20549-5990</p>	